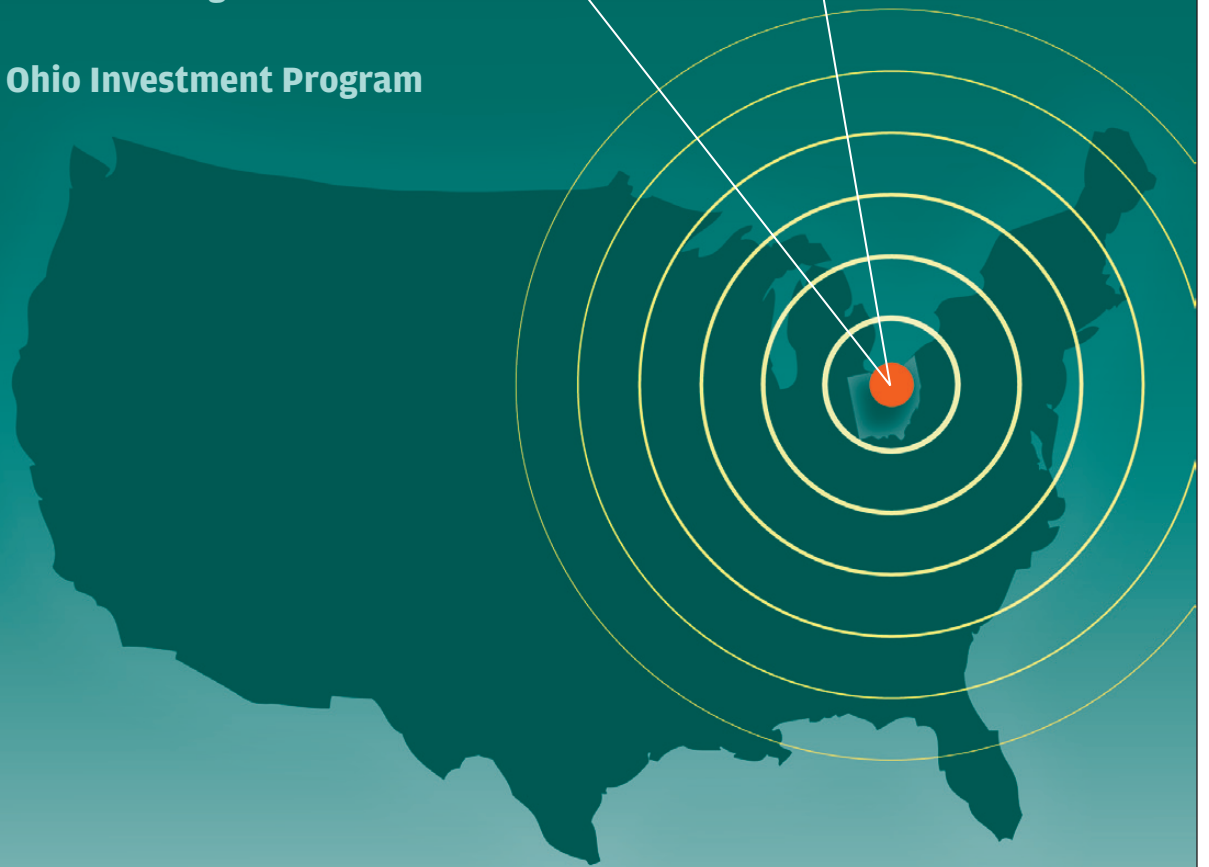


CLEVELAND

The Nation's New Health Care Innovation Destination

- > **600** Health Care companies
- > **\$1 Billion** in venture funding*
- > **450** Tech Transfer licensing deals
- > **\$2.3 Billion** Ohio Investment Program



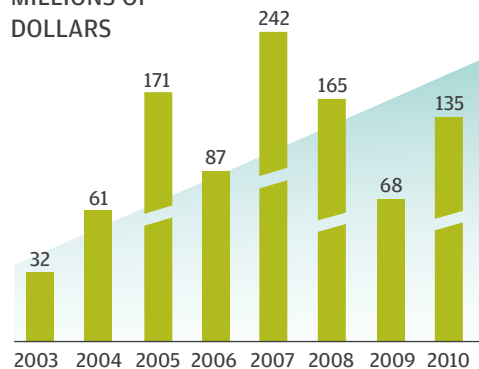
2011

**Cleveland Medical Mart
& Convention Center
Opening 2013**

*Cumulative statistics since 2003

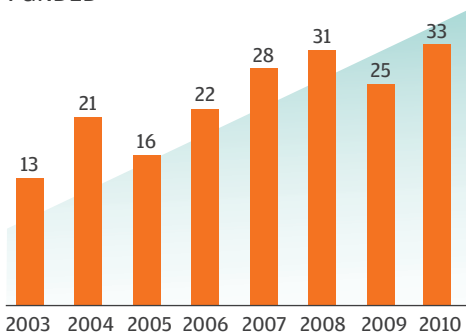
\$1 BILLION Invested in Over 100 Companies

MILLIONS OF DOLLARS



* Cumulative statistics since 2003. Source: Midwest Health Care Investment Report

COMPANIES FUNDED



45 Ohio-Based Health Care Investors

VENTURE CAPITAL AND GROWTH EQUITY FUNDS

- Allos Ventures
- Arboretum Ventures
- Arsenal Ventures
- Athenian Venture Partners
- Blue Chip Venture Company
- Bridge Investment Fund
- Charter Life Sciences
- Chrysalis Ventures
- CID Capital
- Draper Triangle Ventures
- Early Stage Partners
- Edison Ventures
- Everett Partners
- Fletcher Spaght
- Fort Washington Capital
- Foundation Medical Partners
- Frantz Medical Ventures
- Morgenthaler
- Mutual Capital Partners
- NCT Ventures
- NDI Healthcare Fund
- Portal Capital
- Primus Capital
- Radius Ventures
- Reservoir Venture Partners
- River Cities Capital Funds
- Riverside Capital
- RiverVest Ventures
- Triathlon Medical Venture Partners

ANGEL FUNDS AND NETWORKS

- Akron ARCHangel Network
- Luxemburg Capital
- Medical Growth Fund
- North Coast Angel Fund
- Ohio TechAngelFund
- Queen City Angels
- Rocket Ventures
- RMS Capital
- Second Generation
- Sycamore Partners
- Symark

CLEVELAND-AREA SEED FUNDS

- Case Technology Ventures
- Cleveland Clinic Innovations
- Glengary Ventures
- GLIDE Fund
- JumpStart

66 National Investors in Cleveland Companies

BOSTON

- Ampersand Ventures
- Bain Ventures
- Boston Scientific
- Capital Resource Partners
- Fidelity Ventures
- Fletcher Spaght Ventures
- MPM Capital
- Norwich Ventures
- Polaris Ventures
- RA Capital
- Siemens Ventures

MIDWEST

- Beecken Petty O'Keefe
- Blue Chip Venture Company
- CID Capital
- Medtronic
- Ohio Tech Angel Fund
- Reservoir Venture Partners
- River Cities Capital
- SWMF Life Science
- Thoma Cressey
- Thomas McNerney Partners
- Triathlon Medical Ventures

NEW YORK AREA

- Accipiter Capital
- Aisling Capital
- Amphion Innovations
- Behrman Capital
- Clayton Dubilier & Rice
- CompuGroup
- Cortec Group
- Cowen
- DSM Venturing
- Edison Ventures
- Goldman Sachs
- Greatbatch
- Investor Growth Capital
- Jordan Capital
- Life Sciences Capital
- LSKW Investments
- MSD Capital
- North Peak Capital
- Oak Investments
- Orbimed Advisors
- Psilos Group
- Radius Ventures
- RSL Investments
- Sunrise Equity
- Toucan Ventures
- Welsh Carson

SOUTH

- ExOxEmis
- Maverick Capital
- Mayport Ventures
- MB Ventures
- Pappas Ventures
- River Associates
- Sante Ventures

WEST COAST

- Angiotech Advance
- Compass Group
- DW Healthcare
- Hambrecht & Quist
- Invesco
- Kearney Venture Partners
- Palo Alto Investors
- SV Life Science
- TPG Biotech
- Vivo Ventures
- Western Technology

29 Exits Since 2002

Year	Acquirer	Target
2010	Boston Scientific	Intelect
2010	BioTime	Cell Targeting
2010	Clayton Dubilier & Rice/ Goldman Sachs	Edgepark Surgical
2010	Predictive Biosciences	OncoDiagnostic Labs
2010	Hyland Software	Computer Systems Company
2010	Mercer	Innovative Process Administration
2010	HealthPro Rehabilitation	Therapy Partners
2010	Carefx	IntellisEPM (product line)
2009	CompuGroup	Noteworthy Medical
2008	Invacare	HomeCare Solutions
2008	Integra LifeSciences	Theken Spine
2008	Medtronic	NDI Medical (product line)
2008	Walgreen	Whole Health Management
2007	Universal American	MemberHealth

Year	Acquirer	Target
2007	Nationwide	Wellcorp
2007	Initial Public Offering	Athersys
2007	Affymetrix	USB
2007	Greatbatch	BIOMECC
2007	CorTec Group	Hygenic Corporation
2006	Magellan Biosciences	Trek Diagnostics
2006	Initial Public Offering	Cleveland BioLabs
2005	Nuvasive	RSB Spine (product line)
2005	Merry X-Ray	SourceOne Healthcare Technologies
2003	Enpath Medical	BIOMECC Cardiovascular
2003	Merge Healthcare	RIS Logic
2003	Cardiac Sciences	Compliant
2002	GE Medical Systems	USA Instruments
2002	St. Jude Medical	Cardiac Assist Devices
2002	Omnicare	NCS Healthcare